



---

Franck Mignet  
Test planning and cost optimization in an uncontrolled  
project  
Voorjaarsevent Testnet: 22 juni 2009

### Summary

In their everyday practice, testers and test managers work with real projects, that is: chaotic, lacking process and control. What can a test manager do to accurately and optimally plan the test activities and at the same time reduce the costs?

As Test Manager for a typically uncontrolled project last year, Franck Mignet computed a first estimate using structured preparation and test design which both suffered from a high margin of error and was exceeding by 50% the required delivery date. The dilemma was solved by using an innovative mix of agile and structured testing.

This presentation will present the solution which was used to bring the project under control, reduce the error margin on the planning and optimize the cost. The key idea was to start with a phase of Exploratory Testing supported by test sheets, which served as an analysis phase. It simultaneously allowed the test team to rapidly find a large number of major defects. This phase represented about 45% of the total test effort.

As a result of the work of the first phase, the costs of the second phase, consisting of scripted testing, was divided by two. Using this method, team members were able to re-gain control of the project, delivering with a delay equivalent to 10% of the test time, which we could announce at mid project.

This method was later reused during a second, related, project. Looking back at the two projects, the presentation will also present the lessons learned from this experience and indicate some difficult points requiring attention.

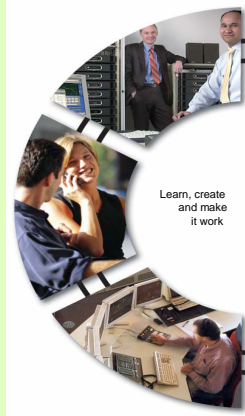
### Biography

Entering the world of software testing in 2000, Franck Mignet built up experience in the telecommunication industry as a Test Manager and Test Process Improvement specialist. Since 2005, he has worked for Cimsolutions ([www.cimsolutions.nl](http://www.cimsolutions.nl)) carrying out assignments as a Senior Tester and Test Manager for clients. Convinced of the importance of methodologies and test

strategies, he approaches this field without dogmatic ideology, adapting to the context of the project.

## Case study: test planning and cost optimization in an uncontrolled project

Franck Mignet



## Who Am I

Franck Mignet, 34, French  
Climbing, AI, jazz, kayak  
10 years of software testing  
Industry  
Test Manager, Test Process consultant.



## Who Am I

Franck Mignet, 34, French.  
Climbing, AI, jazz, kayak.  
10 years of software testing.  
Industry.  
Test Manager, Test Process consultant.



**I believe in adaptation, not in ideology**

## Overview

- > System - Project – Problem
- > Chosen solution
- > Planning and estimate
- > Results
- > Adaptation, Challenges
- > The Next project... making progress?
- > When can you use this method?
- > Conclusion

## The system

Internal customer



WEB GUI

## The system

Internal customer

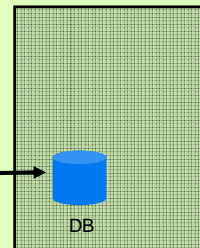


WEB GUI

MS2003 Server

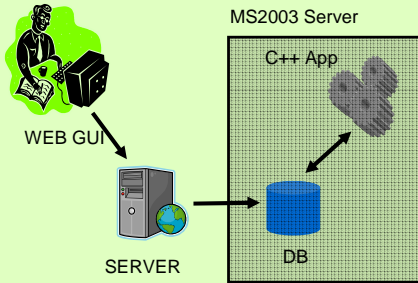


SERVER



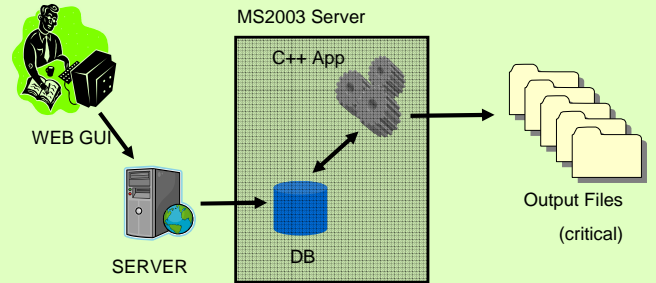
## The system

Internal customer



## The system

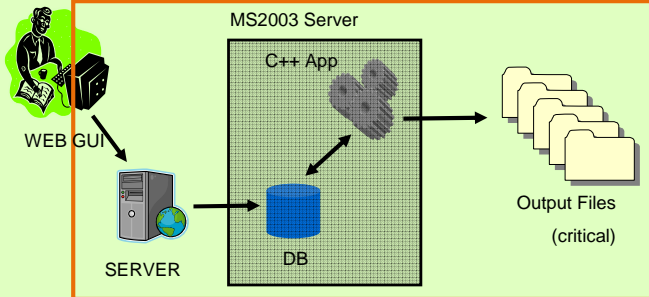
Internal customer



## The system

Internal customer

SCOPE



## Status of the project at the beginning

## Status of the project at the beginning

“Code is already complete”



## Status of the project at the beginning

“Code is already complete”

Requirements: “oral tradition”

Components Design = 2 x A4



## Status of the project at the beginning

"Code is already complete"  
Requirement: "oral tradition"  
Components Design = 2 x A4  
23 Functionalities in the Project Plan  
..... 51 implemented



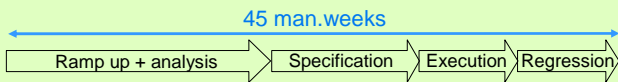
## Status of the project at the beginning

"Code is already complete"  
Requirement: "oral tradition"  
Components Design = 2 x A4  
23 Functionalities in the Project Plan  
..... 51 implemented



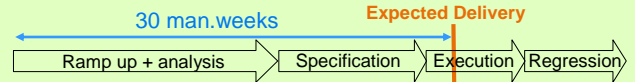
## Estimating...

Trying to use the structured approach



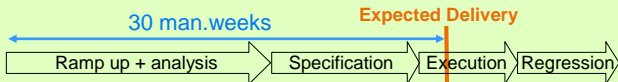
## Estimating...

Trying to use the structured approach



## Estimating...

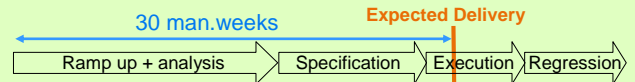
Trying to use the structured approach



And the management's reaction

## Estimating...

Trying to use the structured approach



And the management's reaction



## Back to the “planning” board

We have to “discover” the requirements  
Analysis/Test design/ramp up cost too high  
Test execution starts too late => too risky

## Back to the “planning” board

We have to “discover” the requirement  
Analysis/Test design/ramp up cost too high  
Test execution starts too late => too risky



## Exploratory Testing:



One of the **Agile** techniques  
simultaneous learning, test design and test  
execution

## Exploratory Testing:



One of the **Agile** techniques  
simultaneous learning, test design and test  
execution

### Discover, learn, use attacks

Tester's thought process and **creativity**  
No scripted tests



## Exploratory Testing:



One of the **Agile** techniques  
simultaneous learning, test design and test  
execution

### Discover, learn, use attacks

Tester's thought process and **creativity**  
No scripted tests

Strong/Weak points



## Supporting processes:



### Test sheets

“Done”, “Test Ideas”



## Supporting processes:



### Test sheets

“Done”, “Test Ideas”



### Agile planning (SCRUM like)

Burn down, self-organizing



## Supporting processes:



### Test sheets

“Done”, “Test Ideas”



### Agile planning (SCRUM like)

Burn down, self-organizing



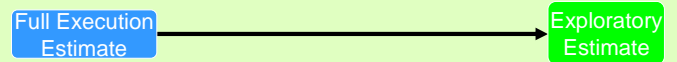
Whiteboard/ “Kanban”  
for tasks & communication



## Input for Estimation:



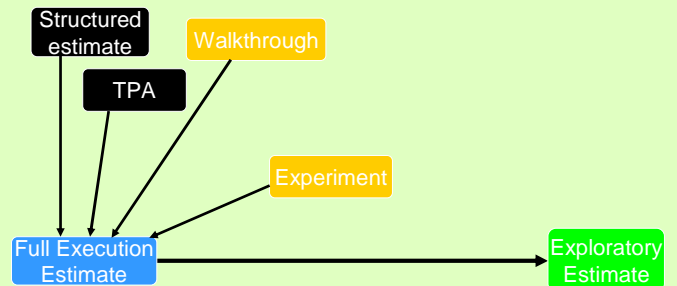
## Input for Estimation:



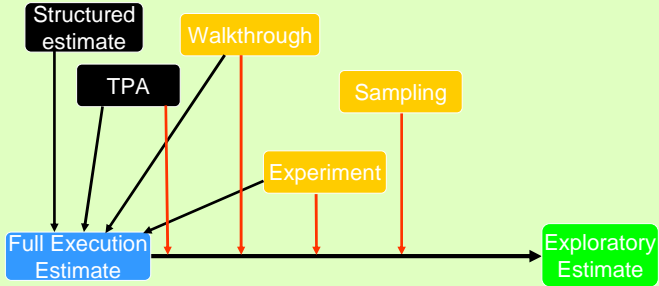
## Input for Estimation:



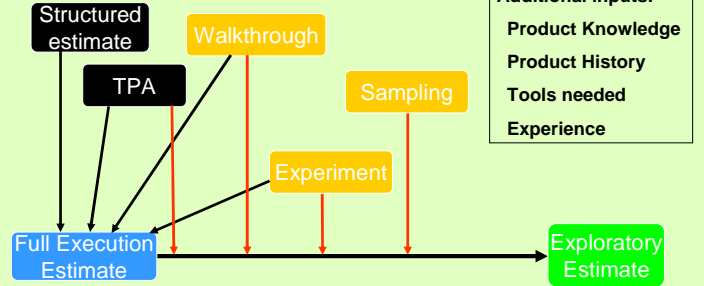
## Input for Estimation:



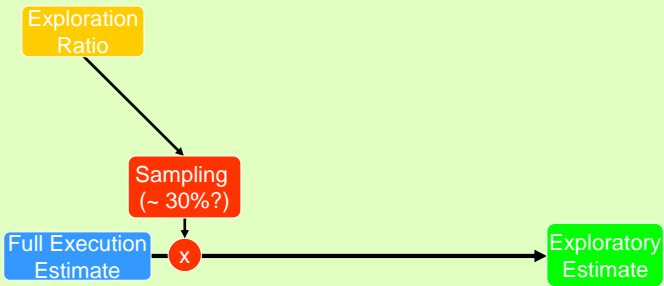
### Input for Estimation:



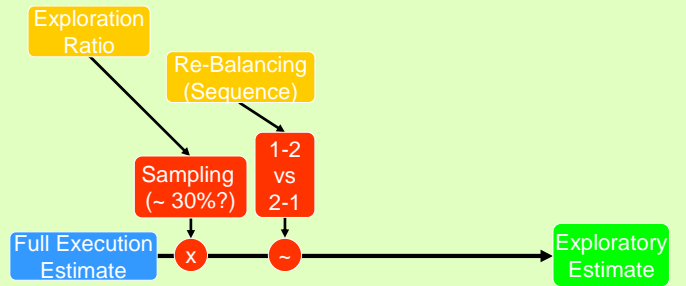
### Input for Estimation:



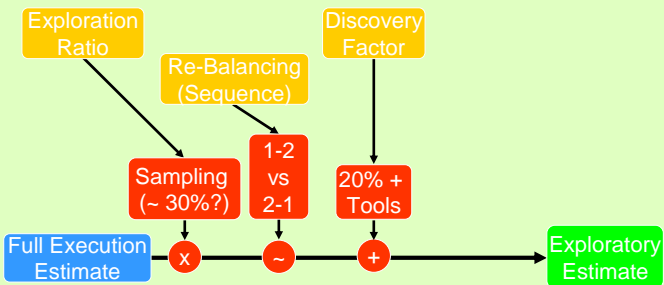
### Estimating Exploratory Phase :



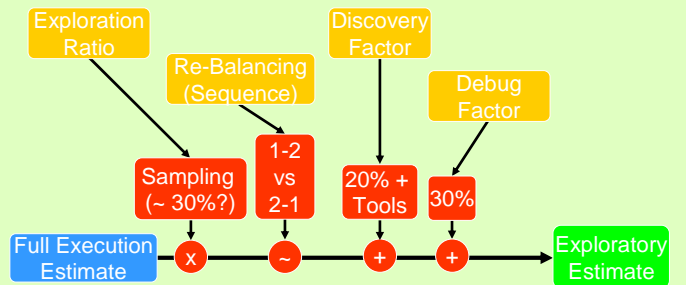
### Estimating Exploratory Phase :



### Estimating Exploratory Phase :

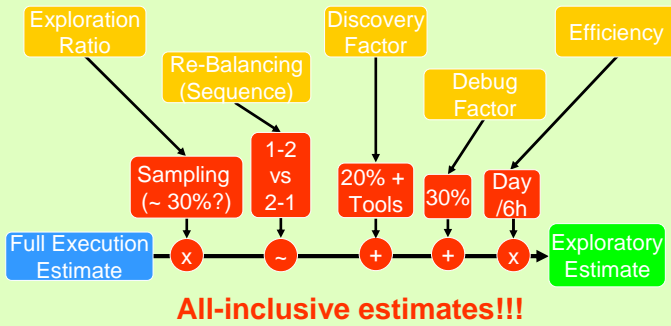


### Estimating Exploratory Phase :

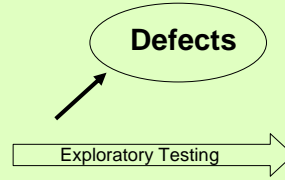




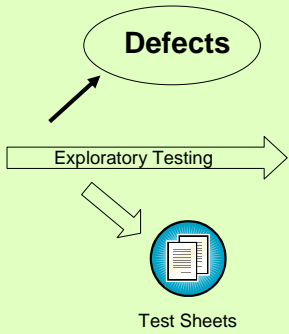
### Estimating Exploratory Phase :



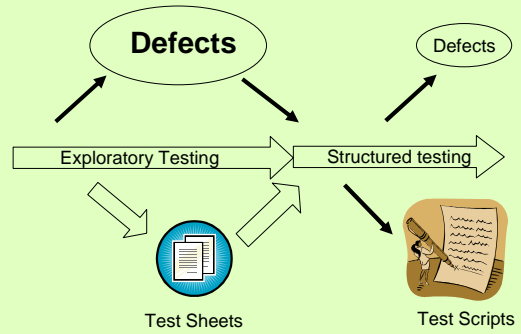
### The solution:



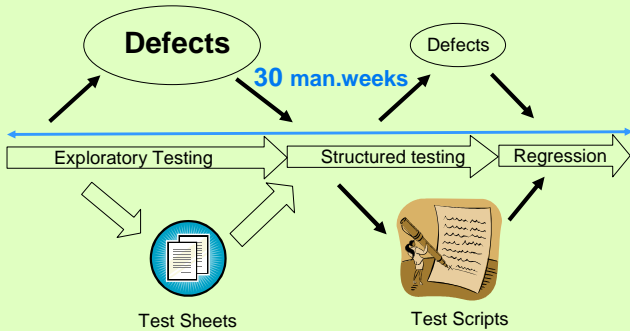
### The solution:



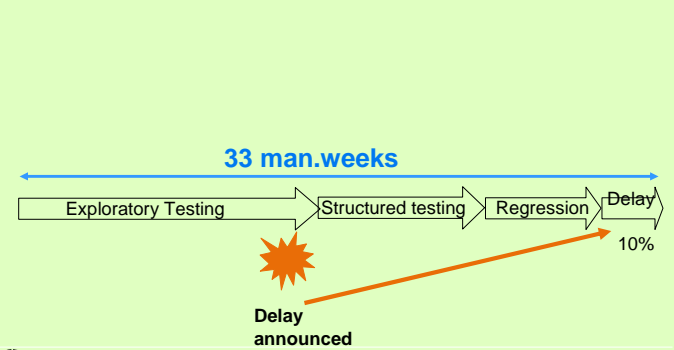
### The solution:



### The solution:

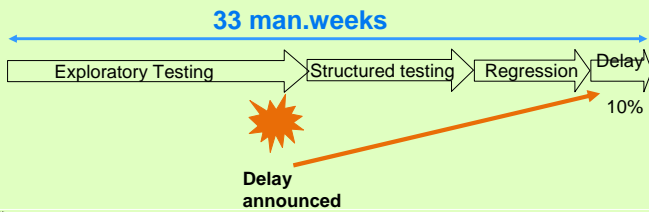


### Did it work? Yes it worked!



## Did it work? Yes it worked!

~250 defects found, ~170 fixed  
4 defects found during acceptance, 1 critical  
1 new defect found in 6 month  
Variability of estimates per functionality



## Adaptation for the team:

### Testers

Looking inside the product  
Trusting the methodology  
Trusting the team



## Adaptation for the team:

### Testers

Looking inside the product  
Trusting the methodology  
Trusting the team



### Project Manager

Understanding the approach  
Delegating control  
Avoiding over-reactions



## Challenges for the Test Manager:



## Challenges for the Test Manager:

Keeping an eye on everything

Vision, driving development...



## Challenges for the Test Manager:

Keeping an eye on everything

Vision, driving development...

Knowing what not to test

Convergence



## Challenges for the Test Manager:

### Keeping an eye on everything

Vision, driving development...

### Knowing what not to test

Convergence

### Risk assessment

Product knowledge  
Intuition



## The next project:

Subset of previous system:

Migration + Top priority functionalities

Similar Situation

### Same Method

Exploratory phase, **structured** phase, regression

### Similar results

2 man x weeks late (on 22 total)

55% of costs spent in exploratory phase



## Lessons learned after 2 projects:

Learning curve complete

Reusing tools



## Lessons learned after 2 projects:

Learning curve complete

Reusing tools



Reliability of estimates

High variability

Development quality



## Lessons learned after 2 projects:

Learning curve complete

Reusing tools



Reliability of estimates

High variability

Development quality

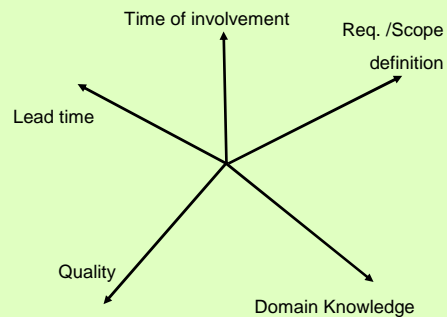


Long term issues

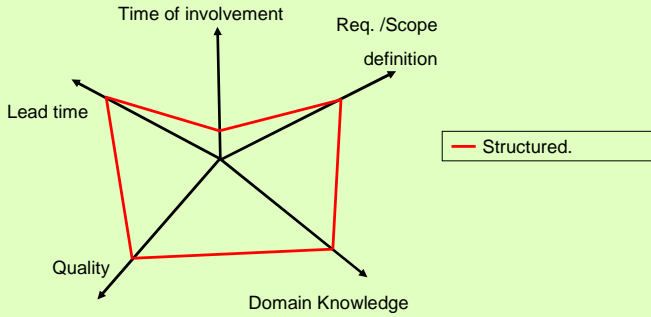
Product and Process Improvement



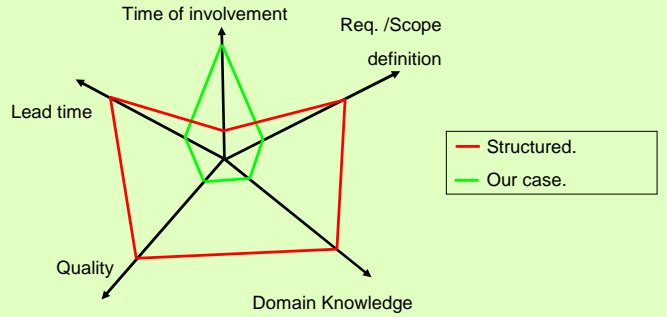
## When can you use this approach?



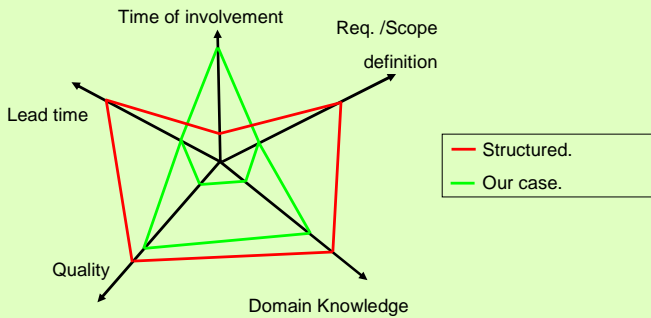
### When can you use this approach?



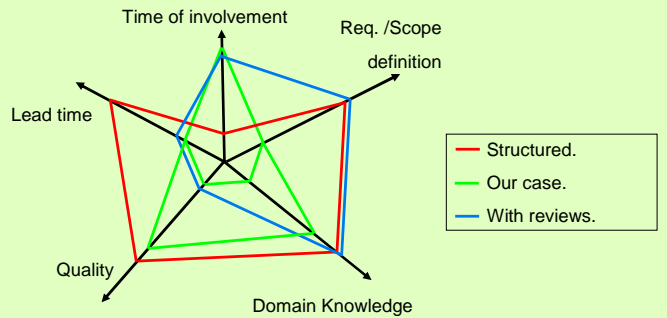
### When can you use this approach?



### When can you use this approach?



### When can you use this approach?



### Conclusion:

This is the solution to bring project back on track and reduce costs and lead time

### Conclusion:

This is the solution to bring project back on track and reduce costs and lead time  
Agile and Structured testing can work together

**Conclusion:**

This is the solution to bring project back on track and reduce costs and lead time  
Agile and Structured testing can work together  
Agile can be the way to structure

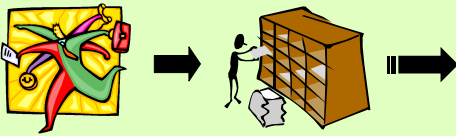
**Conclusion:**

This is the solution to bring a project back on track and reduce costs and lead time  
Agile and Structured testing can work together  
Agile can be the way to structure



**Conclusion:**

This is the solution to bring a project back on track and reduce costs and lead time  
Agile and Structured testing can work together  
Agile can be the way to structure



**Conclusion:**

This is the solution to bring a project back on track and reduce costs and lead time  
Agile and Structured testing can work together  
Agile can be the way to structure

